

# Split Refund Option

When the taxpayer elects to direct deposit his or her refund into two or three accounts or to purchase saving bonds, you will need to complete Form 8888, *Allocation of Refund (Including Bond Purchases)*. Add the Form 8888 to the forms tree.

US 8888 Allocation of Refund (Including Savings Bond Purchases)	
Name: <input type="text"/>	SSN: <input type="text"/>
Do not use this form if you want the ENTIRE Federal refund directly deposited in to just ONE account. Account information entered below is not verified by TaxWise.	
<b>Part I: Direct Deposit</b> Complete this part if you want a portion of your refund directly deposited to one or more accounts. If the Money Clip card was selected on the Main Information Sheet, enter the amount to be applied to the Money Clip card on line 1.	
1a Amount to be deposited to first account .....	0.
b Routing number ..... c Checking: <input type="checkbox"/> Savings: <input type="checkbox"/>	
d Account number .....	
2a Amount to be deposited to second account .....	0.
b Routing number ..... c Checking: <input type="checkbox"/> Savings: <input type="checkbox"/>	
d Account number .....	
3a Amount to be deposited to third account .....	0.
b Routing number ..... c Checking: <input type="checkbox"/> Savings: <input type="checkbox"/>	
d Account number .....	
<b>Part II: U.S. Series I Savings Bond Purchases</b> Complete this part if you want to buy paper bonds with a portion of your refund. <b>Note:</b> If a name is entered on line 5c or 6c below, co-ownership will be assumed unless the beneficiary box is checked. See the instructions for more details. Bonds must be purchased in \$50 increments and cannot total more than \$5,000.	
4 Amount to be used for bond purchases for yourself (and your spouse, if filing jointly) .....	0.
5a Amount to be used to buy bonds for yourself, your spouse, or someone else .....	0.
b Enter the owner's name below (First then Last) for the bond registration.	
c If you would like to add a co-owner or beneficiary, enter their name below (First then Last). If beneficiary, also check here <input type="checkbox"/>	
6a Amount to be used to buy bonds for yourself, your spouse, or someone else .....	0.
b Enter the owner's name below (First then Last) for the bond registration.	
c If you would like to add a co-owner or beneficiary, enter their name below (First then Last). If beneficiary, also check here <input type="checkbox"/>	
<b>Part III: Paper Check</b> Complete this part if you want a portion of your refund to be sent to you as a check.	
7 Amount to be refunded by check .....	0.
<b>Part IV: Total Allocation of Refund</b>	
8 Total of lines 1a, 2a, 3a, 4, 5a, 6a, and 7 .....	0.
The amount on line 8 MUST equal the Federal refund amount here .....	0.

**Caution:** Do not enter the routing or account number on the TaxWise® Main Information Screen if using the Form 8888 *Allocation of Refund (Including Bond Purchases)*.

## Bank Account Information

Direct deposit is available for e-filed returns, paper returns, and bank product returns.

ACH debit is available for e-filed returns only.

Routing transit number (RTN) of financial institution .....

Account number (DAN) including hyphens .....